

Distributing your Assets

Now that you have a list of what you own, you need to think about who you would like to benefit from them.

6 List any specific gifts of money

Beneficiary Amount

Address

Beneficiary Amount

7 List any specific items you want to leave to people or charities

Beneficiary Item *(describe)*

Address

Beneficiary Item *(describe)*

Address

Beneficiary Item *(describe)*

Address

8 List the people or charities you would like to have the remainder of your estate after the above legacies have been given.

Beneficiary
Address

Beneficiary
Address

Beneficiary
Address

9 What do you want to happen to your estate if any of the people die before you?

10 If you and your family were all to die at the same time, what do you want to happen to your estate?

11 Do you have any other instructions?

You might like to put your preferences. For example: "a style of funeral", or "donate my organs for the benefit of ..."



Where you are more than just a client

Why choose Wilkinson Adams Lawyers?

We recommend that everyone has an up-to-date Will which recognises the current wishes of the person making the Will.

- Jenny Guthrie
- Geoff Mirkin
- Dick Crush

We are here to prepare for you the Will that suits you best. We will not charge you for a simple Will and you may change it as often as you want.

We are happy to visit you at your home if it is difficult for you to come into our office, or even just too cold to venture out.

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We thank Wilkinson Adams, Lawyers for their generous support of the Otago Community Hospice for providing this booklet.

The Otago Community Hospice thanks Wilkinson Adams Lawyers for their contribution towards providing this booklet.

OTAGO COMMUNITY HOSPICE

In Comfort and With Dignity



HOW TO MAKE A BEQUEST